

Course Outline

(A SIDC CPE approved course)

Title : Technical Analysis Series : Stock Portfolio Hedging Techniques

Date : 12th December 2020

Venue Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya

CPE : 10 Points

Speaker : Alex Siew Wee Chai

Objectives

1. Explain the role of fundamental and technical analysis in today's trading environment.
2. Identify key stock picking criteria which impact on the equities market.
3. Demonstrate creative qualities in modifying indicators to fit individual needs. .
4. Identify both qualitative fundamental factors and technical factors combined that will drive the market

Time	Descriptions
9 : 00 - 10 : 15	Application of Basic Investment Models <ul style="list-style-type: none">- Asset returns- computing returns- Describing returns statistically- Markowitz portfolio theory- CAPM- APT
10 : 15 - 10 : 30	Coffee Break
10 :30 - 11 : 30	Managing Data <ul style="list-style-type: none">- Data management : aggregation and Analysis- Data mining- Presentation of Data
11 : 30 - 13 : 00	Portfolio Construction & Optimisation <ul style="list-style-type: none">- Constructing portfolio- Asset allocation : power of diversification- Mean variance optimisation- Performance Analysis : Measuring using statistical methods
13 : 00 - 14 : 00	Lunch Break
14 : 00 - 15 : 30	Time Series Modelling and Forecasting <ul style="list-style-type: none">- methods of forecasting- Time series Analysis : components of Time series- Dynamic Linear Models and Time varying betas In CAPM
16 : 00 - 16 : 15	Coffee Break
15 : 45 - 17 : 30	Statistical Methods in Risk Management <ul style="list-style-type: none">- statistical parameters used In RM- Theoretical distributions that are used to analyse risk- statistical tools that are used In risk Analysis- Red flag indicators (VAR)- Applications In investment management- including assessment of risk

TRAINING COURSE REGISTRATION FORM

COURSE TITLE	Technical Analysis Series : Stock Portfolio Hedging Techniques
COURSE DATE	12th December 2020
VENUE	Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya
REGISTRATION	8.30AM - 9.00AM
TIME	9.00AM - 5.30PM
FEES	RM 298 for Public [early bird by 12 Nov 2020] RM 398 for Public <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i>
SIDC CPE Points	10 (Ten)
Instructions	Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my
Payment Details	1. Cheque made payable to "CHK CONSULTANCY SDN BHD". 2. Or bank in to MAYBANK A/C #. 557063320872 3. Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327
Terms & Policies	1. submission of this document would imply agreement to our terms and policies. 2. CHK Consultancy Sdn Bhd only recognizes either payment or Letter of Undertaking and this form to confirm reservation for the participant. 3. CHK Consultancy Sdn Bhd implements a non-refund policy. Transfer to another program date incurs a 20% transfer fee and must be within 1 month from the effected month. However, we allow a replacement participant with no additional charge. 4. Cancellation made within 7 calendar days before the event date will incur a fee of 50% of the program fee. 5. Payment made any time AFTER the program date will result in an additional collection fee amounting to 15% of the original invoiced amount. 6. Registration is on a first-come-first-served basic. Walk-in participant/s will be admitted on the basic of space availability. 7. DISCLAIMER : CHK Consultancy Sdn Bhd reserves the right to change the venue, alter the speaker(s) without further notice, reserves the right to cancel/postpone this program. Administrators and participants will be notified and any payment received will be carried forward.

MODE OF PAYMENT

PLEASE TICK

1. By cash, please bank into MAYBANK, "CHK CONSULTANCY SDN BHD"	<input type="checkbox"/>
2. Cheque made payable to CHK CONSULTANCY SDN BHD	<input type="checkbox"/>

PARTICIPANT DETAILS (COMPLETE ALL DETAILS)

FULL NAME	
DESIGNATION	
NEW NRIC/PASSPORT NO.	
EMAIL ADDRESS	
PHONE NO.	
MOBILE NO.	
CMSRL LICENSED NO.	
ERP LICENSED NO.	
AICB LICENSED NO.	
FIMM LICENSED NO.	
PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO.	

ADMINISTRATOR DETAILS

COMPANY	
CONTACT PERSON	
EMAIL ADDRESS	
PHONE NO.	
FAX NO.	
BUSINESS POSTAL ADDRESS	